Confidential Fact-Finding form for Group Health Insurance

Kindly complete fully in BLOCK LETTER and INK (Tick boxes [√] where appropriate)
Period of insurance from: ____/_____/____(dd/mm/yyyy) to ___/____/___ (dd/mm/yyyy)
Request for quotation was submitted on ___/____/___ (dd/mm/yyyy)
Request from: (name of insurance company)
General information
Name of Company:
Nature of Business:
Presently insured? **Yes / No**
If **Yes**, name of current insurer:
Type of Policy:
Period of Insurance: From: ____/___/____ (dd/mm/yyyy) To ___/___/___(dd/mm/yyyy)

Total No. of Employees:	No. of Employees to be insured:

Participation: The insurer will assume that participation of the group insurance program is on compulsory basis unless otherwise stated. Please tick [√] accordingly to the choice of the insurance product that you like to have a quote from us.

Benefits	**Insurance Coverage**			**Participation**	
				Compulsory	**Voluntary**
Medical	1	Group Hospital & Surgical (GHS)	Employee only		
			Dependant (Spouse and/or Children)		
		Group Major Medical (GMM)	Employee only		
			Dependant (Spouse and/or Children)		
		Group Out-Patient	Employee only		
			Dependant (Spouse and/or Children)		
Others	2	Dental l	Employee only		
			Dependant (Spouse and/or Children)		
		Maternity	Employee only		
			Dependant (Spouse)		

Note: Participation is voluntary if employees or dependants are given the choice to opt for the cover(s), subject to a minimum participation level.

Q1. Are there any members currently in hospital or requires frequent admission (e.g. hospital admission more than 2 times per year) to hospital? **Yes / No**
If **Yes**, kindly provide the following details:

S/N	**# of members / age**	**Reason of hospitalisation / Nature of illness**	**Total Sum Insured / Plan**

Note: The insurer will not reimburse the hospital claims for any member in hospital at the time of application.			
Q.2 Has any member suffered or is suffering from any serious condition such as cancer, organ failure, heart disease, stroke, liver disorder, arthritis or any other disorder that causes progressive irreversible functional or physical disability? **Yes / No** If **Yes**, kindly provide the following details: yes			
S/N	**# of members / age**	**Reason of hospitalisation / Nature of illness**	**Total Sum Insured /Plan**
Note: The insurer will not reimburse the hospital claims for any member in hospital at the time of application.			
Q.3 Is there any member based outside Singapore? **Yes / No** If **Yes**, kindly provide the following details:			
S/N	**# of members / age**	**Country based in**	**Total Sum Insured /Plan**
Note: The insurer will not reimburse the hospital claims for any member in hospital at the time of application.			
Q.4 Are there any limitations or exclusions imposed on the coverage on any members? **Yes / No** If **Yes**, kindly provide the following details:			
S/N	**# of members / age**	**Limitations/Exclusions**	**Total Sum Insured /Plan**
Note: The insurer will not reimburse the hospital claims for any member in hospital at the time of application.			
Q.5 Is there any member engaged in hazardous occupation? **Yes / No** (Hazardous occupation eg. welder, diver, sandblaster, offshore workers etc.) If **Yes**, kindly provide the following details: yes			
S/N	**# of members / age**	**Nature of work**	**Total Sum Insured /Plan**
Note: The insurer will not reimburse the hospital claims for any member in hospital at the time of application.			
Q.6 To the best of your knowledge, is there any member engaged in hazardous sports? **Yes / No** (Hazardous sports eg. scuba diving, motor racing, bungee jumping etc.) If **Yes**, kindly provide the following details:			
S/N	**# of members / age**	**Type of sports**	**Total Sum Insured**

			/Plan

Note: The insurer will not reimburse the hospital claims for any member in hospital at the time of application.

Benefit: Group Hospital & Surgical Insurance / Major Medical Insurance

a. Basis of Coverage

Category of Employees / Occupation	Room & Board Benefit Plan (S$)	Currently with TMIS Yes / No	Proposal with TMIS Yes / No
(i)			
(ii)			
(iii)			
(iv)			

Important Note:
(1) Dependants can be covered under Group Hospital & Surgical Plan. Their cover should be the same as the employee's cover
(2) Please provide the Deductible /Co-insurance for respective employee category or occupation, if applicable.

Example 1

Category of Employees / Occupation	R&B Benefit Plan (S$)
(i)Senior Management (Director, General Manager, Senior Manager)	360
(ii)Manager & Executive	200
(iii)All others	100

b. Age profile of employees

Age band (Age next birthday)		# of employees
	Male	Female
16-30		
31-35		
36-40		
41-45		
46-50		
51-55		
56-60		
61-65		
66-70		
Total		

c. Details of Insured Members

For GHS and GMM:

	# of employees (Singaporeans & SPRs*)			
	Plan 1	Plan 2	Plan 3	Plan 4
Employee Only				
Employee & Spouse				

Employee & Child(ren)				
Employee & Family				
** refers to Singapore Permanent Residents*				

	# of employees (Foreigners* only)			
	Plan 1	Plan 2	Plan 3	Plan 4
Employee Only				
Employee & Spouse				
Employee & Child(ren)				
Employee & Family				
** refers to all foreigners holding Employment Pass, S Pass and Work Permit, working in Singapore*				

For GMM (if the basis of coverage differs from GHS):				
	# of employees (Singaporeans & SPRx*)			
	Plan 1	Plan 2	Plan 3	Plan 4
Employee Only				
Employee & Spouse				
Employee & Child(ren)				
Employee & Family				
** refers to Singapore Permanent Residents*				

	# of employees (Foreigners* only)			
	Plan 1	Plan 2	Plan 3	Plan 4
Employee Only				
Employee & Spouse				
Employee & Child(ren)				
Employee & Family				
** refers to all foreigners holding Employment Pass, S Pass and Work Permit, working in Singapore*				

d. Claims experience for the past 3 years

Period of coverage _____From/To (dd/mm/yyyy)	# of Insured as at _____ (dd/mm/yyyy)	Paid Claims		Outstanding Claims	
		# of Claims	Amount (S$)	# of Claims	Amount (S$)

Note: The insurer reserves the right to request for more information.

e.Kindly attach a copy of the Schedule of Benefits, if the benefits are on insured basis (i.e. currently insured).

Benefit: Group Outpatient Insurance

a. Category of employees to be insured (please tick as appropriate)

Category of Employees		Clinical GP	Specialist	Diag X-Ray/Lab Tests	Dental
(i)					
(ii)					
(iii)					
Dependant (where applicable)					
# of headcount					

b. (i)Age profile of employees

Age band (Age next birthday)	# of employees	
	Male	Female
16-30		
31-35		
36-40		
41-45		
46-50		
51-55		
56-60		
61-65		
66-70		
Total		

(ii)Claims experience for the past 3 years

Paid Claims

		Clinical		Specialist*		Diagnostics X-ray/lab tests*		Dental*	
Period of coverage _____From/To (dd/mm/yyyy)	# of Insured as at _____ (dd/mm/yyyy)	# of visits	Amt (S$)	# of visits	Amt (S$)	# of visits	Amt (S$)	# of visits	Amt (S$)

** inclusive of visits to non-panel clinics Note: The insurer reserves the right to request for more information.*

Outstanding Claims

		Clinical		Specialist*		Diagnostics X-ray/lab tests*		Dental*	
Period of coverage _____From/To (dd/mm/yyyy)	# of Insured as at _____ (dd/mm/yyyy)	# of visits	Amt (S$)	# of visits	Amt (S$)	# of visits	Amt (S$)	# of visits	Amt (S$)

** inclusive of visits to non-panel clinics Note: The insurer reserves the right to request for more information.*
c. Kindly attach a copy of the Schedule of Benefits, if the benefits are on insured basis. If currently insured, kindly provide the following details: Please indicate "Unlimited" if there is no cap and "NA" if it is not applicable.

Benefits	Maximum limit per visit (S$)		Maximum limit per policy (S$)		Co-payment (S$)/Co-insurance (%)	
	Clinic on Company's panel	Non-panel clinic	Clinic on Company's panel	Non-panel clinic	Clinic on Company's panel	Non-panel clinic
Clinical GP						
Specialist						
Diagonistic X-Ray/Lab Tests						
Dental						
Others						

Benefit: Maternity Insurance

a. Basis of coverage

Category of Employees (refer to the example)		# of headcount
(i)		
(ii)		
(iii)		

Example 1
(i) Senior Management (Director, General Manager, Senior Manager)
(ii) Manager & Executive
(iii) All Others

Example 2
(i) All Employees

b. Claims experience for past 3 years

Period of coverage _____From/To (dd/mm/yyyy)	# of Insured as at _____ (dd/mm/yyyy)	Paid Claims		Outstanding Claims	
		# of Claims	Amount (S$)	# of Claims	Amount (S$)

Note: The insurer reserves the right to request for more information.

c. Kindly attach a copy of the Schedule of Benefits, if the benefits are on insured basis. If currently self-insured, kindly provide the following details: Please indicate "Unlimited" if there is no cap and "NA"if it is not applicable.

Benefits	**Maximum Limit per Policy Year (S$)**		**Deductible / Co-insurance (S$)**	
Normal Delivery				
Caesarian Delivery				
Others				

Needs analysis & product recommendation				
Please tick the appropriate box to indicate the priority of your company's needs:				
Company's Priorities	**Low**	**Med**	**High**	**Advisor's recommendation**
Cover for Outpatient medical expenses	☐	☐	☐	
Cover for Hospital & Surgical expenses	☐	☐	☐	
Cover for Dental expenses	☐	☐	☐	
Cover for Major illnesses (e.g. cancer, kidney failure, etc.)	☐	☐	☐	
Cover for Loss of Income due to sickness or accident	☐	☐	☐	
Cover for long term medical treatment	☐	☐	☐	
Others:				

Declaration	
I / We hereby declare that, to the best of my / our knowledge and belief, the information given here are true and complete, and agree that if a contract of insurance is effected, all information submitted in connection with this application shall form the basis of such contract between the Company and the Insurer.	
Signature of Authorised Officer:	
Name: NRIC/ Fin No. Designation: Date:	Company stamp (if applicable):
I / We declare and acknowledge that I / we have reviewed this Group Insurance Fact-Finding Form with the authorised officer of the Company, and that I / we have explained all the requirements of this Fact-Finding form to him / her.	
Signature of Insurance Representative:	
Name: NRIC/ Fin No. Designation: Date:	Company stamp (if applicable):

Plan Owners' Protection Scheme
This plan is protected under the Policy Owners' Protection Scheme which is administered by the Singapore Deposit Insurance Corporation (SDIC). Coverage for your plan is automatic and no further action is required from you. For more information on the types of benefits that are covered under the scheme as well as the limits of coverage, where applicable, please contact your insurer or visit the General Insurance Association of Singapore (GIA)/Life Insurance Association of Singapore (LIA) or SDIC websites (www.gia.org.sg or www.lia.org.sg or www.sdic.org.sg).